

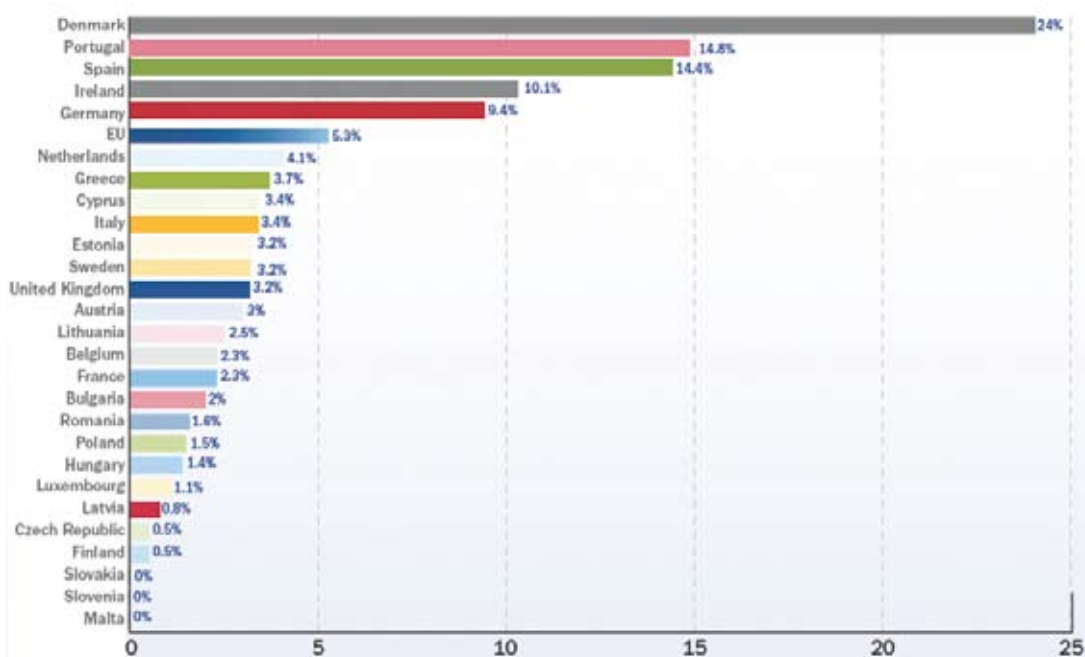


The world's leading wind energy hub

Denmark is a world leading centre for wind turbine research and development. Universities, research centres, and global wind energy companies work closely together. Combined with a unique value chain of sub-suppliers, the Danish wind energy hub is an ideal location for advanced R&D activities.

Top 5 reasons for placing wind power activities in Denmark

- Access to a complete value chain of sub-suppliers and professional services
- Access to a highly qualified and experienced talent pool - 24,000 people employed in the wind power sector
- Access to universities with cutting edge know-how, extensive experience in collaborating with the industry and world class research and test centres
- A combined turnover of EUR 6.72 billion¹ in the industry ensures a high degree of market knowledge
- Danish manufacturers produced turbines, foundations or installations for 90% of the accumulated offshore wind power in the world in 2009



Source: EWEA:
"Wind in Power, 2010
European Statistics",
February 2011

1. 2009, windpower.org

The Danish wind turbine industry

Excellent R&D location

As illustrated in the benchmark study, Denmark is compared with different locations in Europe relevant for a location of a R&D unit within the wind turbine industry.

The result of the benchmark is clear: Denmark comes out as a very competitive location in terms of quality but also costs based on the analysis of a standard R&D setup for the wind turbine industry.

Off-shore stronghold

Denmark offers access to significant knowledge and capabilities within off-shore wind throughout the value chain, from development over design to manufacturing and installation. The complementary oil and gas industry offers significant knowledge of use for the off-shore wind industry.

The Wind Consortium - a national power centre

The intensive public wind energy research in Denmark has resulted in the formation of a consortium, which is a cooperation between:

- Risø, National laboratory for renewable energy
- The Danish Hydraulic Institute

- DTU, The Technical University of Denmark
- Aalborg University

Together these research centres form a national power centre within wind energy research and thus a vital part of the wind energy cluster.

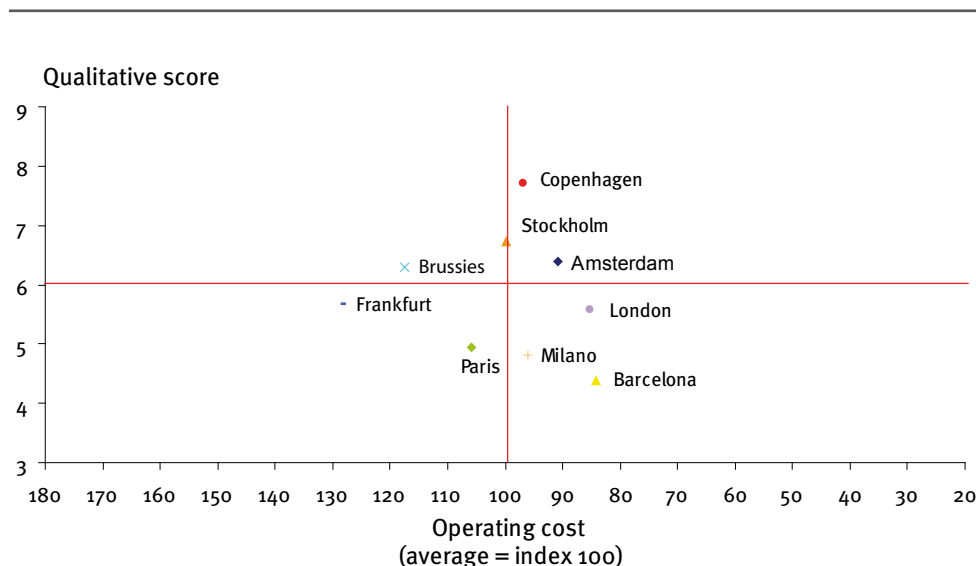
Specialised education in wind

Danish universities and research centres offer specialised wind engineer educations and various training courses targeted especially at the wind energy industry.

As a result, international wind energy companies located in Denmark have easy access to highly qualified employees and valuable cooperation with specialised universities and research centres.

International wind industry companies in Denmark

Global companies like Vestas, Siemens Wind Power, LM Windpower, Suzlon and Envision Energy all have R&D activities in Denmark and there is great global interest in being part of the Danish wind power cluster.

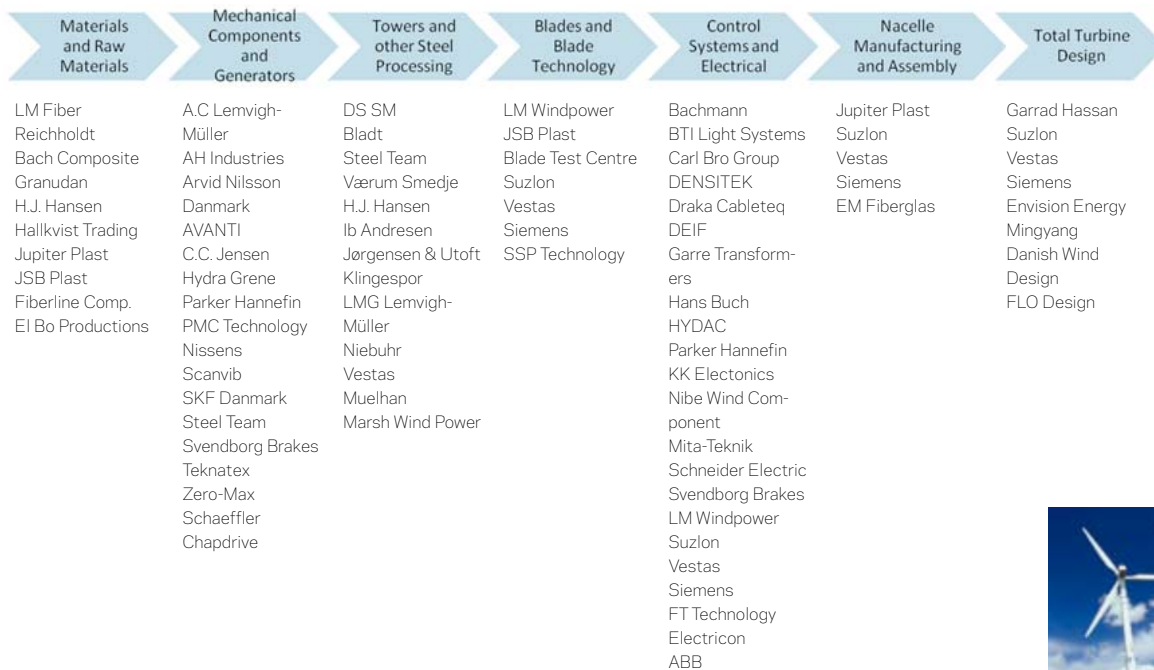


Benchmark parameters

The IBM Business Consulting model benchmark is based on a comparison of different locations in Europe relevant for a location of a R&D unit within the wind turbine industry. A range of cost and quality parameters that fit the specific needs of the organisation in question are taken into account



The Danish wind turbine industry - value chain



The benefits of a full value chain

The world's leading wind energy companies conducting production, R&D, project management, sales and testing benefit from the unique Danish cluster.

A contributing factor to the strength of the wind energy industry in Denmark is the presence of companies representing every link of the value chain. The strong cooperation across company boundaries aiming at continuously improving the products and processes has created an innovative environment for the wind energy industry.



We speak business

Invest in Denmark provides your company with a tailor-made solution for locating your business in Denmark. We measure our success by how well we contribute to yours. So if your company is considering a business or R&D set-up, or looking to access one of Europe's most skilled talent pools, make us your first stop.

Our specialized staff across the globe has the corporate background, industry insight and well-connected networks to advise you on every aspect of locating in Denmark. Not just when you set up, but also as your business grows. Our tailor-made solutions include connecting companies with key local contacts, arranging fact-finding tours and providing comprehensive benchmark analyses. We make sense of local legislation and advantages of locating in Denmark - all free of charge and in guaranteed full confidentiality.

We look forward to hearing from you

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